

SFO WEEK
2024

SFO
Alliance

14-16 MAY | LONDON



Foreword

Dear Member,

It is hard to believe that a year has passed since our second conference last June. We have increased our membership significantly, almost entirely through member referrals. This has the added advantage of current members vouching for new members, which makes the onboarding process a lot more straightforward. It has become very evident that there is a real demand for a community optimised for SFO executives and principals. The combination of lack of bandwidth and family dynamics is unique to our peer group.

SFO Week continues to be focused on peer-to-peer dialogues, and we are very grateful to our over 40 family office member moderators. Our commercial partners and speakers kindly agreed to keep their dialogue contributions content-driven rather than pitch. The moderators have also been asked to ensure that as many people as possible contribute allowing members to dominate the discussion

and to promote a natural flow to the debate. Unlike most conferences, we genuinely want the attendees to contribute to the discussions. We also ask you not to have side conversations, and refrain from using your mobile phone during these dialogues, except, of course, to take part in our new Slido surveys.

We have introduced a large number of smaller rooms for those wanting to get away from the crowd and have more intimate conversations. They can be focused on interesting subjects and themes, personal development, and investment pitches. We are also welcoming the Mirokai robots, in another attempt to make this event as entertaining as possible. Meanwhile the main assembly hall is constantly available for casual chats with old and hopefully new friends.

At the conference there will be a few family office executives between jobs; we aim to support all our members even if they are going through a period of change. We also often hear of families setting up offices and are happy to help make connections where appropriate. Always feel free to reach out to us in this regard.

We hope that SFO Week works for all our members and would love to have a slot on your annual calendar. Never hesitate to give us radically honest feedback so we can improve the event. If you would like to moderate or run a smaller room on a subject you are passionate about next year, or have ideas on how to make the event as much fun as possible, please let us know. Also it would be very helpful for us if you can fill out the recent survey we sent you to help us keep track of your information and preferences. This way we can continue to improve delivering content that is useful to you.

As a last note, we are going to hold an afternoon event followed by dinner in NYC in the autumn, so if anyone from Europe would like to join us, and moderate one of the four to six dialogues that we will feature, please let us know.

As always, feel free to email admin@sfo-alliance.com with any questions or feedback.

Lex and Keith

Co-founders SFO Alliance



SFO Week Overview

INTRO

350 members are attending this year's conference, all of whom represent non-commercial single family offices with assets over 400m USD.

Participants should attend those sessions for which they have registered, because rooms have been allocated based on the number of registered participants. If the rooms are over-subscribed, please find another topic on the agenda or hang out in the assembly hall.

For security purposes please wear your badge at all times and keep your lanyard over the entire two days of the conference because each person only has one entry card.

ONBOARDING, RATIO, COST CONTRIBUTION AND COMMERCIAL PARTNERS

We take our membership criteria very seriously to keep the integrity of the network intact. At SFO Week 2024, we maintain an unrivalled ratio with eight out of ten attendees being part of a large single family office, with the remainder of speakers being friends and commercial partners.

We are grateful to those members who have helped defray the costs of this event, and to our hand-picked commercial partners who have taken care of the rest of the tab, and enabled the SFO Alliance to be active all year round without membership fees charged. We are very appreciative of this, as well as for their valuable content and insights.

GROUND RULES

Here are a few ground rules to make sure all members are protected and can enjoy the event:

Chatham House Rule - The whole meeting will be held under the Chatham House Rule, defined as "When a meeting, or part thereof, is held under the Chatham House Rule, participants are free to use the information received, but neither the identity nor the affiliation of the speaker(s), nor that of any other participant, may be revealed."

Self-policing - If there are people present who you believe should not be there, or who behave in an unprofessional or inappropriate manner, please let us know as soon as possible. We work hard to maintain the integrity of the network by only inviting reputable large, non-commercial single family offices, influencers and speakers and commercial partners with unblemished reputations.

No member-to-member commercial solicitation - Our members attend SFO Week to share ideas, opportunities, and experiences, and not to be pitched fee-based investments, products, or services by other members. As a strict condition of membership, SFO attendees must not raise third-party capital for reward at risk of expulsion. Please report any such activity to us in the strictest confidence.

Our commercial partners support the long-term mission of the SFO Alliance. They help fund the network and make it possible to organise this community event. They are usually directly referred to us by our members and are only accepted if we believe the wider community would like to interact with them.

Privacy and confidentiality - Identities, backgrounds, and points of discussion cannot be copied, reproduced, distributed, or disseminated to any other individual, organisation, or industry service provider. Many members value discretion; consequently, we do not provide a delegate list and member's name cards are limited to first names only. We do not provide members' contact details to third parties. Members are not obligated to share details about their family office with anyone present; everything is optional.

Unregistered guests - Please do not bring guests who are not pre-registered. As we are at full capacity they will not be permitted entry due to fire regulations. Also, be mindful that due to the security status of our VIPs, and because third parties are desperate to get access to genuine single family offices, we must be strict.

LANYARDS

We stick to our formula where members (green lanyards) make up at least eighty percent of the attendees, and commercial partners (black lanyards) who compose about ten percent ensure membership remains free and provide expert external content. Also present, just like last year, are our influencers (blue lanyards) who have made a significant contribution to our network. The green/yellow lanyard identifies those members who are moderating dialogues. The purple lanyards are for outside speakers and guests. The light blue lanyards are for our charity partners.

We are introducing a green/black lanyard for members who have a product that can potentially be sold at a commercial fee to other members. Of course they would not be able to be a SFO Alliance member if it was their main business, but the reality is that sometimes a member can wear two hats at the same time. This can be acceptable as long as they are open about this. Even so, soliciting with this lanyard is not allowed. If this applies to you, please come to the registration desk and we will provide you such a lanyard. It might in fact be better to be transparent for all concerned.

LANYARD COLOUR CODING

Below is a summary of the colour codes we are using. If you believe someone is wearing the wrong lanyard please let us know so we can maintain trust in the system.



Green = Member



Black = Commercial partner



Blue = Influencer



Light Blue = Charity partner



Purple = Guest



Red = Staff



Green/Yellow = Member moderator



Green/Black = Member with commercial product

FORMATS

The different formats we use throughout the event are:

Dialogue - Our classic content-led roundtable, led by a single family office moderator. This is designed to be as interactive as possible.

Pitch - Pitch sessions led by commercial partners, explicitly showcasing funds or direct investment opportunities with Q&A.

Expert-Led - An interactive session led by a sector expert which is more or less part presentation, part Q&A, and part roundtable.

DRESSCODE

The dress code for the conference is business casual. For dinner a jacket might be required depending on the venue, and if so please do not wear jeans or trainers/sneakers. The evening program on May 15 does not require black-tie and the business casual dress code will apply.

MOBILE PHONES

The dialogue sessions are meant for open discussion, and the use of mobile phones even by a few participants can be hugely distracting. That is why these sessions are a mobile-free zone, except when accessing Slido. If you need to use your phone please leave the room.

WI-FI

The Wi-Fi details are as follows:

Username: SFOAlliance

Password: SFOWeek@2024

VENUE

SFO Week is being held in the heart of London at the Church House Conference Centre, Dean's Yard, Westminster, London, SW1P 3NZ. The venue is adjacent to the historic Westminster Abbey, where King Charles III and 38 other monarchs dating back to 1066 have been crowned. The nearest London Underground station is Westminster.

The main entrance to Church House, Westminster is through Dean's Yard. On arrival at the west end of Westminster Abbey you will see a small archway with a manned security cabin and a barrier. Be bold - the security guard will not refuse you! Go past the guard and through the archway into Dean's Yard and head towards the large building facing you at the end of the yard - this is Church House.

Klick image for digital map:



DINNERS

We are organising themed member dinners on May 14, where you will meet other members with similar interests. They start at 18:30, so please organise your travel to arrive early enough to attend. On May 16 we are organising a farewell dinner. You will already have registered for these and details will be announced prior to the event.

COCKTAILS, DINNER AND MUSIC

From 17:15 on May 15 there will be an all-members, standing as well as seated, cocktail and dinner and musical evening. The assembly hall at Church House will be transformed into a moody jazz club featuring a band and cocktail bar for the evening. The dress code is relaxed.

SLIDO

We will be using the Slido system for members only to take mini surveys throughout the conference. Please download the app the QR code on the back of your name badge, and use passcode: SFO2024 #1707

CONTACTS

If you have any queries or issues during the event, please contact Jackie Boole.

Jackie@sfo-alliance.com

Mobile: +44 (0)7970 816668

Of course, always feel free to ask any member of staff for assistance!

Scan QR-Code for floor plan:



The Dialogues, Pitches and Expert-Led sessions take place in the following rooms as per the agenda:

Assembly Hall	First floor
Bishop Partridge	First floor
Charter Room	First floor
Convocation Hall	First floor
Hoare Memorial	First floor
Abbey Room	Ground floor
Council Room	Ground floor
Harvey Goodwin	Ground floor
Westminster Room	Ground floor
New Temple Room	Lower ground floor
Robert Runcie	Lower ground floor

PRIVATE ROOMS

A small number of rooms are available to be booked for private calls, communal working and prayer. The booking system is at the main registration desk. These rooms are:

Members phone and video call room

Canterbury Room (First floor)

Communal work and email room

Jubilee Room (First floor)

Prayer room

York Room (First floor)

SFO Week Agenda

EVENING - TUESDAY 14 MAY 2024

18:30 - 21:30

Welcome Dinners

Welcome dinners for international arrivals and local members who want to make the most of the networking at SFO Week

DAY ONE - WEDNESDAY 15 MAY 2024

07:45 - 08:45

Registration, Networking and Breakfast

Assembly Hall

08:45 - 09:00

Introduction and Welcome

Assembly Hall

09:00 - 09:50

Keynote - Geo-Political Risk

Assembly Hall

Rt Hon Ben Wallace MP and Klaus Hommels interviewed by Ron Tira

10:00 - 11:15

Dialogue and Expert-Led Sessions

- Dialogue - Macro and Portfolio Construction
- Dialogue - Tech Investing Strategies 2025
- Dialogue - Real Estate Investing, London
- Dialogue - UK Res Non-Dom Tax Planning
- Expert-Led - Will AI Achieve Consciousness?
- Expert-Led - Behavioural Finance

Hoare Memorial
Harvey Goodwin
Bishop Partridge
Temple Room
Robert Runcie
Convocation Hall

11:15 - 11:45

Networking Break

Assembly Hall

11:45 - 13:00	Dialogue and Expert-Led Sessions <ul style="list-style-type: none"> • Dialogue - Credit Fund Selection • Dialogue - Reporting and Accounting Systems • Dialogue - Investing in Critical Minerals • Dialogue - Defense Tech • Expert-Led - Mentoring • Expert-Led - Robotics led by Enchanted Tools 	Harvey Goodwin Hoare Memorial Convocation Hall Bishop Patridge Robert Runcie Temple Room
11:45 - 13:00	Pitch Sessions <ul style="list-style-type: none"> • The art of building a self-financing private market program Presentation by Troviq • Private credit fund opportunities in emerging markets Fund Presentation by Gemcorp Capital • Exclusive opportunity to invest in the world’s fastest growing market - India Fund Presentation by Cohesion Investments • Live direct growth stage investment opportunities Presentation by The Growth Stage 	Council Room Abbey Room Abbey Room Charter Room
13:00 - 14:00	Lunch and Networking	Assembly Hall
13:15 - 13:55	Lunch and Learn MIT Innovation - Investing in the Future of AI, led by XPV	Hoare Memorial
14:00 - 15:15	Dialogue and Expert-Led Sessions <ul style="list-style-type: none"> • Dialogue - SFO Governance • Dialogue - Public Equities: Investing in Growth, why now? • Dialogue - Web 3.0 and Crypto • Dialogue - Creating a Legacy through Measurable Impact • Dialogue - Investing in Art • Expert-Led - Rare Diseases 	Hoare Memorial Harvey Goodwin Bishop Patridge Convocation Hall Robert Runcie Temple Room

14:00 - 15:15	Pitch Sessions	
	<ul style="list-style-type: none"> • Direct investment opportunity in AI driven quantitative investment firm and market maker Presentation by Vatic Labs 	Council Room
	<ul style="list-style-type: none"> • Empowering AI era’s pioneers Fund Presentation by XPV 	Council Room
	<ul style="list-style-type: none"> • Non-sponsor, direct lending to the U.S. middle market Fund Presentation by MGG Investment Group 	Abbey Room
	<ul style="list-style-type: none"> • Private credit in APAC: trends, challenges and opportunities Fund Presentation by Tor Investment Management 	Abbey Room
	<ul style="list-style-type: none"> • Investing in longevity breakthroughs Fund Presentation by BOLD Longevity Growth 	Charter Room
	<ul style="list-style-type: none"> • The growth opportunity in supply chain and sustainability Fund Presentation by Nine Realms 	Charter Room
15:15 - 15:45	Networking Break	Assembly Hall
15:45 - 17:00	Dialogue and Expert-Led Sessions	
	<ul style="list-style-type: none"> • Dialogue - Consumer • Dialogue - Climate Tech • Dialogue - Hedge Fund Strategies • Dialogue - Succession Planning • Dialogue - Investing in Emerging Markets • Expert-Led - Engage in the Moment - Mindfulness for Productivity 	Convocation Hall Harvey Goodwin Hoare Memorial Bishop Patridge Temple Room Robert Runcie
	Pitch Sessions	
	<ul style="list-style-type: none"> • AI killed the VC star - Investing in a moment of rapid change in European AI Fund Presentation by Lakestar 	Council Room

15:45 - 17:15

Pitch Sessions, cont.

- Navigate your wealth with ease, The Altoo Platform
Presentation by Altoo
- German precision, global impact: QPLIX's wealth management software
Presentation by QPLIX
- What it takes to construct a successful private debt portfolio
Presentation by Troviq
- AI, automation and robotics investment
Fund Presentation by Robocap

Abbey Room

Abbey Room

Charter Room

Westminster Room

NOTE: Please network in your room If your session finishes early as the exciting evening activities will commence at 17:15

17:15 - 21:30

Cocktail Reception, Dinner and Live Music

Assembly Hall

All-member reception, dinner, and musical evening. The Assembly Hall at Church House will be magically transformed into a moody jazz club featuring a band and cocktail bar. The dress code is relaxed.

DAY TWO - THURSDAY 16 MAY 2024

07:45 - 08:45	Registration, Networking and Breakfast	Assembly Hall
08:45 - 09:00	Introduction and Welcome	Assembly Hall
09:00 - 09:50	Keynote - The AI Singularity and Making Sense of the Modern World In conversation with Eric Weinstein	Assembly Hall
10:00 - 11:15	Dialogue and Expert-Led Sessions <ul style="list-style-type: none">• Dialogue - Perfecting Co-Investing• Dialogue - PE Fund Selection• Dialogue - Longevity• Dialogue - Real Estate, France & Germany• Expert-Led - Executive Leadership Masterclass• Expert-Led - The Science of Consciousness	Harvey Goodwin Hoare Memorial Bishop Partridge Convocation Hall Temple Room Robert Runcie
11:15 - 11:45	Networking Break	Assembly Hall
11:45 - 13:00	Dialogue and Expert-Led Sessions <ul style="list-style-type: none">• Dialogue - Insourcing v Outsourcing - Controlling Costs• Dialogue - Private Credit Strategies• Dialogue - Artificial Intelligence 1• Dialogue - Investing in Sports and Entertainment• Dialogue - Strategic Philanthropy• Dialogue - Artificial Intelligence 2• Expert-Led: Opportunities in Early Stage Mining	Bishop Partridge Harvey Goodwin Hoare Memorial Temple Room Robert Runcie Convocation Hall Charter Room

<div>11:45 - 13:00</div>	<div>Pitch Sessions</div> <ul style="list-style-type: none"> • The art of building a self-financing private market program Presentation by Troviq • Live direct growth stage investment opportunities Presentation by The Growth Stage 	<div>Council Room</div> <div>Abbey Room</div>
<div>13:00 - 14:00</div>	<div>Lunch</div>	<div>Assembly Hall</div>
<div>13:15 - 13:55</div>	<div>Lunch and Learn</div> <div>China’s Impact on the World Economy, led by Robert Lawrence Kuhn</div>	<div>Hoare Memorial</div>
<div>14:00 - 15:15</div>	<div>Dialogue and Expert-Led Sessions</div> <ul style="list-style-type: none"> • Dialogue - Health • Dialogue - Energy Transition • Dialogue - Jurisdictions - Residence and the SFO • Dialogue - FinTech • Expert-Led - Principal Trading on Public Markets • Expert-Led - Conflicts and Mediation • Expert-Led - Quantum Computing <div>Pitch Sessions</div> <ul style="list-style-type: none"> • Direct investment opportunity in climate positive biotech Presentation by KELP Blue 	<div>Harvey Goodwin</div> <div>Hoare Memorial</div> <div>Bishop Partridge</div> <div>Convocation Hall</div> <div>Temple Room</div> <div>Robert Runcie</div> <div>Council Room</div> <div>Abbey Room</div>
<div>15:15 - 15:45</div>	<div>Networking Break</div>	<div>Assembly Hall</div>

15:45 - 17:00

Dialogue and Expert-Led Sessions

- Dialogue - Secondaries
- Dialogue - Staffing and Retention in the Family Office
- Dialogue - Oceans & Space Investing (Aquanaut v Astronaut)
- Dialogue - Real Estate, New York
- Dialogue - Next Gen Roundtable
- Expert-Led - Biotechnology

Harvey Goodwin
Hoare Memorial
Bishop Patridge
Convocation Hall
Robert Runcie
Charter Room

Pitch Sessions

- Direct investment into breakthrough energy technology company with self-generating circuits powered by resonance
Presentation by ResonanceX
- What it takes to construct a successful private debt portfolio
Presentation by Troviq
- The growth opportunity in supply chain and sustainability
Fund Presentation by Nine Realms

Temple Room

Council Room

Abbey Room

17:00 - 17:15

Endnote

Assembly Hall

18:15 - 21:00

Farewell Dinners

If you are on the guest list for dinner you will receive details including location by email. If you would like to attend or need to cancel please contact Alex Gherciu on alex.g@sfo-alliance.com

SFO Alliance Supports



Closer To Truth - the greatest thinkers exploring the deepest questions - the definitive global platform, web resource, and US-TV series on Cosmos (cosmology/physics), Life (biology), Consciousness (brain/mind), Meaning (global philosophy) - ultimate questions shared by all. Featuring leading scientists and philosophers, and appealing to diverse regions, races, religions, nations, ethnicities, CTT promotes human harmony. Robert Lawrence Kuhn - Email: rlkuhn@icloud.com



The King's Foundation is a charity inspired by the King's vision and values, supporting communities where people, places and the planet can coexist in harmony. The charity offers education courses for 15,000 students annually, offers health and wellbeing programmes and placemaking and heritage-led regeneration projects in the UK and overseas.

Mark Webb - Email: mark.webb@kings-foundation.org; Martha Torrington - Email: martha.torrington@kings-foundation.org



The SpaceBuzz Foundation draws inspiration from the transformative 'overview effect' that only astronauts in space can witness. Our mission is to provide every child with the opportunity to personally experience the 'Overview Effect.' We achieve this by immersing them in a virtual space journey through cutting-edge XR/VR technology and an experiential learning program. Our ambition: inspiring 100 million children worldwide.

Michiel Verhaagen - Email: michiel@spacebuzz.earth



The PATRIZIA Foundation is an independent nonprofit-organization dedicated to empowering children worldwide through education, healthcare and safe homes. The Foundation builds strong local partnerships committing to a minimum 25 year relationship. Having impacted over 650,000 children in 12 countries over 4 continents since 1999, our aim is to support 1 million children by 2030.

Eva Maria Bergel - Email: EvaMaria.Bergel@patrizia.foundation

SFO Alliance Partners

We are grateful to our commercial partners for supporting us.

LAKE
STAR

Lakestar's mission is to find, fund and grow disruptive businesses - enabled by technology - that are founded by exceptional entrepreneurs in Europe and beyond. Founded by Klaus Hommels, Lakestar manages over €2bn across three early stage funds and a growth fund. The team's early investments include Skype, Spotify, Facebook and Airbnb. Recent investments include Revolut, IsarAerospace, and Neko Health.

Ninja Struye de Swielande - Email: ninja@lakestar.com



HSBC Global Private Banking provides investment and wealth management solutions for family offices, private investors, business owners and entrepreneurs. We access a multi-skilled team of experts from our international network across wealth management, commercial banking and global markets.

Robert Kalff - Email: robert.kalff@hsbcpb.com



MGG's non-sponsor portfolios of uncorrelated private lending and structured solutions investments are designed to deliver consistent high cash yields with upside and superior risk-adjusted returns in all market cycles (with less than \$40M in realized losses in \$10B of originated investments since 2007). Each strategy has been top quartile since inception. MGG manages approximately \$5 billion of committed capital.

Gregory Racz - Email: gracz@mgginv.com; Daniel Leger - Email: dleger@mgginv.com

ALTOO

The Altoo Platform aggregates wealth data from multiple sources to deliver comprehensive wealth analysis, performance and reporting. It is a modern and sophisticated, highly secure, SaaS platform, 100% Swiss developed and hosted. Altoo enables private wealthy individuals and their families to consolidate their entire worldwide assets and all relevant documents in a simple and intuitive way.

Simon Kaufmann - Email: Simon.Kaufmann@altoo.io

anthemis

Anthemis is an asset management platform that invests in and supports pre-seed to growth stage companies that embed finance in their products, services and operations.

Gavin Holland - Email: gavin@anthemis.com



Apollo.vc is a pioneering VC solely focused on aging. With a team that has managed multi-billion dollar exits, a serious trackrecord and a deep integration in the pharma ecosystem, Apollo is dedicated to actively founding companies and has founded and funded the most promising approaches to prolong health and lifespan.

Nils Regge - Email: nils@apollo.vc



Baillie Gifford, based in Edinburgh, is one of the UK's oldest independent investment partnerships. Founded in 1908, our sole focus is bottom-up fundamental asset management. Well known for being high-conviction, long-term active growth managers, our client base includes longstanding relationships with global private banks, family offices & sovereign wealth funds.

Tim Hannay - Email: Tim.hannay@bailliegifford.com



BlackRock offers Family Offices curated access to the most comprehensive platform of investment strategies, insights and risk analytics. Our dedicated global team connects families to our industry thought-leaders & expertise, hosts regular events, and leverages BlackRock's scale and position in capital markets to design compelling public & private market solutions.

Victoria Matthews - Email: Victoria.Matthews@blackrock.com



Blue Owl (NYSE: OWL) is a leading asset manager that is redefining alternatives. With \$165+ billion in AUM, we invest across Credit, GP Strategic Capital, and Real Estate. Anchored by a strong permanent capital base, we provide businesses with private capital solutions to drive long-term growth and offer investors differentiated alternative investment opportunities.

Jennifer Singer - Email: jennifer.singer@blueowl.com



BOLD Longevity Growth Fund is a venture fund investing in the growth and scaling stages of frontier technologies at the intersection of longevity, biotech, and artificial intelligence. We invest in companies that are changing the paradigm of how medicine is practiced or how a disease is diagnosed and treated. We aim to make longevity more accessible and affordable for everyone in the world.

Avik Arakelian - Email: aa@blg.vc



Bridging the Gap in Climate Tech: BXVentures is spearheading the climate tech revolution, transforming cutting-edge R&D into viable climate tech ventures. We bridge the investment and operational gap at the launch stage to accelerate the number of commercially viable climate tech companies in the market.

Fernand Dimidschstein - Email: fernand.d@BXVentures.com; Marc Beaujean - Email: Marc.Beaujean@BXVentures.com



Cohesion Investments, founded by Spike Hughes and chaired by James Caan CBE, is a specialist asset manager with a focus on India through its exclusive partnership with renowned investor Madhu Kela. Madhu is one of the best-known and most celebrated investors in the Indian capital markets, with many accreditations and awards to his name having managed one of the most successful funds in India's history. Spike Hughes - Email: spike@cohesioninvestments.com

CoinFund

CoinFund is among the first cryptonative investment managers, founded in 2015, with a mission to champion the leaders of the new internet. We operate three strategies across venture and liquid markets. While we are generalists across web3 by design, current focus areas include web3 X AI, scalability, gaming, and DePIN. Seth Ginns - Email: seth@coinfund.io; Abbey Hamstra - Email: abbey@coinfund.io

COTA CAPITAL

Cota Capital is a leading technology investment firm that partners with exceptional teams to build and grow timeless companies that address "Net-New" challenges and opportunities. We are seasoned technology founders, operators, and investors – building and scaling great companies is in our DNA. For more information, please visit www.cotacapital.com. Allison Chapman - Email: allison@cotacapital.com

DOMINION

Dominion takes a leading role in the setup, governance and management of fund and corporate structures enabling clients to invest in a variety of alternative asset classes. We navigate the complex and evolving world of regulatory, tax compliance and corporate governance to enable you to focus on your core business. Jonathan Grumley - Email: Jonathan.grumley@dominiondomore.com; Nick Symonds - Email: nick.symonds@dominiondomore.com

DWS

DWS with EUR 941bn of assets under management (as of 31 March 2024) aspires to be one of the world's leading asset managers. Building on more than 65 years of experience, it has a reputation for excellence in Germany, Europe, the Americas and Asia. DWS is recognized by clients globally as a trusted source for integrated investment solutions, stability and innovation across a full spectrum of investment disciplines. Arjen Jonk - Email: arjen.jonk@dws.com



Enchanted Tools is a deeptech & AI startup founded by Jérôme Monceaux, co-creator of the robots Nao and Pepper. They tackle a major societal issue – the trillion-dollar worker shortage in critical sectors like healthcare – with a unique solution : endearing, smart and affordable humanoid robots called the Mirokai. Samuel Benveniste - Email: samuel@enchanted.tools



European Growth Investor with EUR 450m and offices in Amsterdam & London. Focus on high growth software companies in HR, Accounting, Regulatory, Process Automation, Payments, Insurance and Banking. We invest in companies for 25-35% to help them scale to profitability and EUR 25 to 50 million in revenues and exit in 3 to 5 years to deliver top tier returns. Radboud Vlaar - Email: radboud@finchcapital.com



Gemcorp Capital is a London-based independent investment management firm, focusing on global emerging markets credit strategies and offering attractive uncorrelated risk-adjusted returns with 10 years of track record. Gemcorp has executed over US\$8bn of investments through dedicated funds, as well as strategic co-investments and bespoke managed accounts.

Martina Angelova - Email: mangelova@gemcorp.net; Parvoleta Shtereva - Email: pshtereva@gemcorp.net



Genesis BioCapital is a venture capital firm focused on creating and scaling biopharmaceutical companies pursuing transformative complex therapeutics that address significant unmet medical needs. It has a highly experienced multidisciplinary team of biopharma executives and fund operators. runs an innovative dual strategy incorporating company formation and growth investing.

Ray Tabibiazar - Email: ray.tabibiazar@genesisbiocapital.com



Greyhound is a specialist growth equity investment firm. By focusing on long-term concentrated investments, we partner with outstanding management teams to help build enduring companies that improve everyday lives, including Revolut, Guideline, Freee, Brex, Toss, TravelPerk, N26, Weeel, Satspay, and WealthNavi. The firm manages assets on behalf of institutional investors, non-profit organizations and individuals.

Hazel Song - Email: hazel@greyhoundcapital.com



Greenstone Corporation is a mining company focused on investing in high growth opportunities in Sub-Saharan Africa. Greenstone Corporation operates projects across the natural resources and critical minerals sectors and owns three gold mines, exploration properties and claims in Zimbabwe and currently engaged in the exploration of highly prospective copper & cobalt assets in the DRC.

Ching Yick - Email: cyick@greenstonecorp.com



At Kelp Blue Biotech, we harvest and process cultivated Giant Kelp to make better products to accelerate the shift to sustainability in the agricultural, textile and nutraceutical industry. All our products provide better value, are better for the planet and better for customers, inspired by Nature. Generating high shareholder returns should not be in competition with improving the planet.

Elianne Oei - Email: Elianne.Oei@kelp.blue



Kharis Capital is a private equity firm dedicated to investments in the global consumer sector. With over USD 1.3bn capital deployed in a selective number of consumer-focused businesses, and a robust track record and a strategic focus on growth and innovation, Kharis Capital is committed to delivering sustainable, long-term returns to its investors, powered by a team of seasoned professionals with diverse and complementary skills.

Manuel Roumain - Email: mr@khariscapital.com



Founded in 1989, L Catterton is a market-leading, global consumer growth investor, shaped by a strategic transaction with LVMH and Financière Agache (fka Groupe Arnault), creating the preeminent global consumer platform in private equity.

Benjamin Wolf - Email: Benjamin.Wolf@lcatterton.com

MAVEN 11

Maven 11 is a crypto-native fund that partners with brave outliers challenging the status quo by redefining ownership. Our core belief is that by redefining ownership, you create a more open, transparent and inclusive world.

Joost Van der Plas - Email: joost@maven11.com



Mercer Investments has over 50 years of experience in investment consulting, providing advice and creating investment plans for clients worldwide. With our operational capabilities and portfolio management systems, we offer solutions across traditional and alternative asset classes. Our expertise lies in generating ideas for long-term investments and selecting the best managers. AUM over US\$420 Bn - Dec. 31, 2023, globally.

Paul Fleming - Email: paul.fleming@mercer.com; Marieke de Roo - Email: marieke.deroo@mercer.com

MUBADALA CAPITAL

Mubadala Capital is the wholly owned asset management subsidiary of Mubadala Investment Company, a leading global sovereign investor headquartered in Abu Dhabi. Mubadala Capital manages c. \$22 billion in aggregate across its own balance sheet investments and in third-party capital vehicles on behalf of institutional investors.

Brendan Nerbonne - Email: bnerbonne@mubadalacapital.ae



Nine Realms invests at the intersection of supply chain and sustainability. The team are well-connected insiders and early movers, whose Fund I (Maersk Growth) delivered multiple category winners. They have received an anchor commitment from the EIF and are approaching a €100m first close with strategic and financial investors.

Sune Stilling - Email: sune@9rvc.com



Ninety One is an active, global investment manager managing £126.0bn in assets (as at 31.03.24). Our goal is to provide long-term investment returns for our clients while making a positive difference to people and the planet.

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Ogier is a professional services firm known for expertly managing complex transactions and providing efficient, value-driven services. Our extensive experience with diverse family offices and international clients ensures tailored solutions that address the unique needs and challenges of ultra-high-net-worth families.

Holly Gwyn-Griffiths - Email: Holly.Gwyn-Griffiths@ogier.com



Founded in 2004, Park Square Capital is one of Europe's leading private credit investors, providing creative capital solutions to high-quality and stable companies across Europe and the US. Managing c.\$15bn for its investors, the firm has a selective, long-term and flexible investment approach, delivering attractive risk-adjusted returns through market cycles.

Hugh Walters - Email: Hugh.Walters@parksquarecapital.com



QPLIX, the premier platform for single-family offices across Europe and the GCC, offers comprehensive software. Our platform maps liquid and illiquid assets, consolidating data in a high-performance database. It enables secure portfolio management and real-time analysis access through individual client portals or the app, ensuring optimized asset management.

Christoph Wendel - Email: christoph.wendel@qplix.com



Quinbrook Infrastructure Partners (<http://www.quinbrook.com>) is focused exclusively on the infrastructure needed to drive the energy transition in the UK, US, and Australia. Quinbrook is led by a senior team of power industry professionals who have invested c.USD 8.2 billion equity in energy infrastructure assets since the early 1990s, representing a total enterprise value of c.USD 28.7 billion or 19.5 GW of power supply capacity.

Ariana von der Heyde - Email: AH@quinbrook.com; Mark Burrows - Email: MB@quinbrook.com



ResonanceX is an Energy Technology company that designs, develops, and distributes self-generating electrical circuits leading to massive efficiency improvements, generating carbon-free power by harnessing the power of resonance. We call this "Blue Power Technology" going far beyond a "Green Target." Starting with our first product, a mobile phone charger lasting for months without external power.

Jesse Seligman - Email: js@resonancex.com



Robocap Asset Management is a specialist boutique manager investing in pure play stocks that are part of the Robotics, AI and Automation revolution. Founded in 2016 by Jonathan Cohen, early investors in the UCITS Fund, mainly Single and Multi-Family Offices, have seen net returns of +212.50% to date.

Jonathan Cohen - Email: jcohen@robocapfund.com



RYCO Capital is a vertically integrated investment firm that acquires, develops, and operates real estate, primarily in New York City. We employ a value-add strategy focused on full-scale renovations and operational improvements. RYCO was founded by a single family office that co-invests into every deal.

James Ryan - Email: james.ryan@rycocapital.com



The Growth Stage efficiently connects Single Family Offices with private Companies raising Series A, B and C rounds. Regulated (FCA and FINRA), supported by Strategic Partners (incl. EY, Apex and leading law firms) and Institutional Investors. Our membership allows investors discreet engagement before fund raises. We've recently raised over \$250M for our companies.

Simon Stewart - Email: simon.stewart@thegrowthstage.com

THERMEGROUP

Therme Group develops and operates large-scale urban wellbeing infrastructure. Featuring breath-taking architecture enabled by state-of-the-art engineering and technology, Therme facilities blend thermal traditions with other water-based activities to deliver an immersive wellbeing experience that is accessible and inclusive. The group has announced new development locations in Frankfurt, Manchester and Toronto.

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Theta Capital Management is one of the world's largest fund of funds allocators in blockchain-native VCs, having deployed more than \$650m across 45+ specialized managers since 2018. All geographies and sub-specializations are covered. Founded in 2001, Theta Capital Management is based in Amsterdam and operates under an AIFMD License.

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Founded in 2012, Tor Investment Management is a leading alternative credit manager in Asia. The firm seeks to deliver alpha with diversification benefits for institutional investors through our pan-Asian, cross-industry credit strategies. Tor focuses on secured first-lien structures with short tenors and avoids equity-like investments structured in debt form.

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Trovio is a private market investment partnership of leading family offices, reputable wealth managers, foundations, and corporations. Serving as their independent buy-side partner for private markets, Trovio commits to and co-invests alongside the best fund managers in the world. Partners benefit from investment structuring, management, and monitoring solutions according to their specific requests.

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Vatic Labs is a quantitative trading firm and market maker that aims to disrupt financial markets by replacing human traders with artificial intelligence-based technology, led by a team of elite researchers and technologists.

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XPV aims to transform the AI sector by raising a significant fund to invest in numerous AI ventures, tapping into premier innovation hubs like MIT, Abundance 360, Singularity University, and Xprize. Led by Dave Blundin and Peter Diamandis, XPV invests in top entrepreneurs, providing stakeholders a chance to engage with AI's leading-edge development and its potential for positive societal impact.

Dan Oliveri - Email: doliveri@xpv.ai



4GD are redefining the future of human performance and immersive training. They specialise in bringing the most cutting-edge technologies to the defence market to increase levels of realism, provide scalable complexity and allowing for individually targeted improvement; all whilst making their systems more intuitive for the user.

Rob Taylor - Email: rt@4gd.co.uk

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